

CATHERINE M. NUTZMANN
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May 4, 2010

Secretary of State State Capitol 500 East Capitol, Suite 204 Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re:

\$4,460,000 Economic Development Refunding Revenue Bonds

(Presentation College Project), Series 2010

City of Aberdeen, South Dakota

Dear Ms. Larson:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Catherine M. Nutzmann

Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

- 1. Name of issuer: City of Aberdeen
- 2. **Designation of issue:** Economic Development Refunding Revenue Bonds (Presentation College Project), Series 2010.
- 3. **Date of issue:** April 30, 2010.
- 4. **Purpose of issue:** To refinance the costs of capital improvements to the campus of Presentation College, through the refunding of the outstanding Economic Development Revenue Bonds (Presentation College Project), Series 1999, issued by the Issuer on August 3, 1999.
- 5. **Type of bond:** Economic Development Refunding Revenue Bonds issued under Chapter 9-54.
- 6. **Principal amount and denomination of bond:** \$4,460,000 aggregate principal amount to be issued in denominations of \$5,000 or any integral multiple thereof.
- 7. Paying dates of principal and interest:

Principal:

commencing May 1, 2011 and on each May 1 thereafter

until May 1, 2029

Interest:

commencing November 1, 2010 and semiannually

thereafter on May 1 and November 1 of each year to

maturity or earlier redemption

over

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2025842

8. Amortization schedule:

Maturity Date (February 1)	Principal Amount	Interest Rate	Price
2011	\$ 170,000	1.650%	100.000%
2012	170,000	2.150	100.000
2013	170,000	2.350	100.000
2014	175,000	2.600	100.000
2015	185,000	3.100	100.000
2016	190,000	3.500	100.000
2017	195,000	4.000	100.000
2018	205,000	4.250	100.000
2019	210,000	4.500	100.000
2020	220,000	4.600	100.000
2021	230,000	5.000	100.000
2024	760,000	5.375	98.790
2029	1,580,000	5.625	96.882

9. **Interest rate or rates, including total aggregate interest cost:** Interest rates, see 8 above;

total aggregate interest cost is \$2,599,324.86.

This is to certify that the above information pertaining to the
City of Aberdeen, South Dakota
(name of public body, authority or agency)
is true and correct on this 20th day of April, 2010.
By: Lynger Strike Manager